

Intake form checklist for clients 18 years and older

| ☐ Client Services Agreement |
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| ☐ Schedule A - Professional Fees |
| ☐ Notice of Privacy Policies |
| Telehealth Via Video Conferencing Agreement (Required only if engaging in videoconferencing |
| ☐ Adult Client Intake |
| ☐ Request for Confidential Handling of Health Information |
| ☐ Authorization for Release of Clinical Record |
| Permission To Use Credit Card |